

## FUNDING QUESTIONNAIRE

Soft Credit Inquiries - This Credit Inquiry Will Not Impact Your Credit Rating

### PROPERTY INFORMATION

Client 1 Name: \_\_\_\_\_ Client 2 Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

### INCOME INFORMATION

	CLIENT (#1)	CLIENT (#2)
Employer:	_____	_____
Address:	_____	_____
City, State, Zip:	_____	_____
Position:	_____	_____
Years in Job/Career:	_____	_____
Annual Income \$:	_____	_____
Other Annual Income \$:	_____	_____

**INVESTMENT INFORMATION (please indicate approximate average balance or vested value)**

Checking/Saving Balances \$:  0-10k  11-25k  26-50k  51-100k  101-250k  251k plus

Stock/Bonds/Funds/Investments Value \$:  0-50k  51-100k  101-250k  251-500k  501-1mm  1mm plus

Retirement \$:  0-50k  51-100k  101-250k  251-500k  501-1mm  1mm plus

Current Mortgages		
	Primary	Secondary
Balance	\$ _____	\$ _____
Loan Type	Fixed/ARM	Fixed/ARM
Rate	% _____	% _____
Term	Yr. _____	Yr. _____
P&I Payment	Mo. _____	Mo. _____
RE Taxes	Mo. _____	Mo. _____
Insurance	Mo. _____	Mo. _____
PMI	Mo. _____	Mo. _____
Total Payment	Mo. _____	Mo. _____
Assessment	Mo. _____	Mo. _____

YES NO

I/we legally own the property address above and am/are on title  
 \_\_\_\_\_ - If "no", approximate date you expect to execute deed to transfer ownership

I/we have declared bankruptcy in the past 7 years  
 \_\_\_\_\_ - If "yes", approximate discharge date

\_\_\_\_\_ - If "yes", Chapter 7, 11 or 13

I/we have incurred a foreclosure, short sale or deed in lieu of foreclosure in last 7 years  
 \_\_\_\_\_ - If "yes", approximate date

Affirmative answers to the questions above do not necessarily preclude you from qualifying for financing!

The undersigned acknowledges and agrees that all information provided in this funding questionnaire is made for the purpose of permitting Airoom, LLC. and/or Lamb Financial, LLC, to assess my creditworthiness prior to investing project design resources and/or to develop a funding scenario in connection with construction work to be performed by Airoom, LLC. Airoom, LLC and/or Lamb Financial, LLC are authorized to make any necessary credit inquiries. Airoom, LLC is not a creditor or a "credit service organization".

Airoom & Lamb Financial will not share your information with any outside entity. All information provided will be kept strictly confidential.

	CLIENT (#1)	CLIENT (#2)
Social Security #	_____	_____
Signature:	_____	_____
Date: ____/____/____	_____	_____

Lamb Financial, LLC is an Illinois residential mortgage licensee # MB 6760662 and an equal credit opportunity/housing lender. NMLS #227278

Any information contained in this document is for informational and proposal purposes only and does not bind Lamb Financial to any terms related to the extension of mortgage based financing. A mutually executed loan application along with a mortgage broker business contract are the only binding documents that Lamb Financial, LLC will honor with regard to rate and terms.